

## COV

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : Graviss Hospitality Limited</b>			
<b>Scrip Code : 509546</b>		<b>Class of Security :Equity shares of Rs.2/-</b>	
<b>Quarter ended : 31.03.2012</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	nil		
Held by public	nil		
<b>Total</b>	nil		
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	nil		
Held by public	nil		
<b>Total</b>	nil		
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	nil		
Held by public	nil		
<b>Total</b>	nil		
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	86445060		

For GRAVISS HOSPITALITY LTD.


  
Company Secretary

Name of the Company:		GRAVISS HOSPITALITY LIMITED						
Scrip Code: 509546		Quarter ended: 31.03.2012						
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	3	5,561,500	5,561,500	6.43	6.43	0.00	0.00
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	4	46,482,654	46,482,654	53.77	53.77	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify)				-	-	-	-
	Sub-Total (A)(1)	7	52,044,154	52,044,154	60.20	60.20	0.00	0.00
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	52,044,154	52,044,154	60.20	60.20	0.00	0.00
(B)	Public shareholding							
-1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	1	1,250	1,250	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	-	-	-	-	-	-	-
(e)	FIs	-	-	-	-	-	-	-
(f)	Foreign Venture Capital	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn	-	-	-	-	-	-	-
	Sub-Total (B)(1)	1	1,250	1,250	0.00	0.00	0.00	0.00
-2	Non-institutions							
(a)	Bodies Corporate	37	674,006	620,256	0.78	0.78	0.00	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	1,377	1,542,677	803,772	1.78	1.78	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	257,155	193,405	0.30	0.30	0.00	0.00
(c)	Any Other (Specify)							
	1. Directors/Relative							
	2. Clearing Member	9	9,603	9,603	0.01	0.01	0.00	0.00
	3. Trust	3	1,325,845	1,310,345	1.53	1.53	0.00	0.00
	4. NRIs	6	8,130	8,130	0.01	0.01	0.00	0.00
	5. NRN	7	10,074	10,074	0.01	0.01	0.00	0.00
	6. Foreign Company	2	26,898,635	22,513,400	31.12	31.12	0.00	0.00
	7. Overseas Corporate Bodies	1	3,673,531	3,673,531	4.25	4.25	0.00	0.00
	Sub-Total (B)(2)	1,444	34,399,656	29,142,516	39.79	39.79	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	1,445	34,400,906	29,143,766	39.80	39.80	0.00	0.00
	TOTAL (A)+(B)	1,452	86,445,060	81,187,920	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1. Promoters							
	2. Public							
	Sub-Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	1,452	86,445,060	81,187,920	100.00	100.00	0.00	0.00

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

For GRAVISS HOSPITALITY LTD.

*[Signature]*  
Company Secretary

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No. (I)	Name of the shareholder (II)	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of shares held (III)	As a percentage of Grand Total (A)+(B)+(C) (IV)	No. of shares (V)	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held (VIII)	As a % total no. of warrants of the same class (IX)	No. of convertible securities held (X)	As a % total no. of convertible (XI)	
1	Satinetta Finlease & Investments Pvt Ltd	22,967,844	26.57								26.57
2	Graviss Holdings Pvt Ltd	21,813,970	25.23								25.23
3	Ravi Ghai	3,176,465	3.67								3.67
4	Gaurav Ghai	2,259,665	2.61								2.61
5	Amphitrite Investments Pvt Ltd	1,509,840	1.75								1.75
6	Oregon Realty Pvt Ltd	191,000	0.22								0.22
7	Geeta Ghai	125,370	0.15								0.15
<b>TOTAL</b>		<b>52,044,154</b>	<b>60.20</b>								<b>60.20489083</b>

" Pursuant to an email dated 12.09.2011 received from SEBI, we have consolidated promoters' holdings on the basis of PAN and accordingly their consolidated holdings shown in the annexure. Hence, there is a difference in the no. of promoters shown in CL-35 summary report and no. of promoters shown in the annexure. However, the total no. of shares shown in CL-35 summary & annexure are the same.

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same	Number of convertible securities held	% w.r.t total number of convertible securities of the	
1	Dunearn Investments (Mauritius) Pvt Ltd	22,513,400	26.04					26.04359347
2	L.K.GHAI Trust (Ravi Ghai trustee)	1,215,685	1.41					1.406309395
3	Inter-Continental Hotels Corporation	4,385,235	5.07					5.072857836
4	Tresad Limited	3,673,531	4.25					4.249555729
<b>TOTAL</b>		<b>31787851</b>	<b>36.77</b>					<b>36.77231643</b>

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of	Number of convertible securities held	% w.r.t total number of convertible	
1	Dunearn Investments (Mauritius) Pvt Ltd	22,513,400	26.04					26.04359347
2	Inter-Continental Hotels Corporation	4,385,235	5.07					5.072857836
<b>TOTAL</b>		<b>26898635</b>	<b>31.12</b>					<b>31.1164513</b>

**Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil		
<b>TOTAL</b>			

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil			
<b>TOTAL</b>				

**Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil			
<b>TOTAL</b>				

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

For GRAVISS HOSPITALITY LTD.

*Vijesh*  
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Company Secretary