

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Graviss Hospitality Ltd.

Scrip Code, Name of the scrip, class of security:- 509546 / Equity shares of Rs.2/each.

Quarter ended: 31st December, 2010

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	N.A		

(I)(a)

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B)[1]	Shares Pledged or otherwise encumbered	
							As a percentage of (A+B+C)	Number of Shares
(A)	Shareholding of Promoter and Promoter Group[2]							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	5561500	5561500	6.43%	6.43	NIL	NIL
(b)	Central Government/ State Government(s)						NIL	NIL
(c)	Bodies Corporate	4	46412654	46412654	53.69%	53.69	NIL	NIL
(d)	Financial Institutions/ Banks						NIL	NIL
(e)	Any Other (specify)						NIL	NIL
	P A C						NIL	NIL
	Sub-Total (A)(1)	7	51974154	51974154	60.12%	60.12	NIL	NIL
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						NIL	NIL
(b)	Bodies Corporate						NIL	NIL
(c)	Institutions						NIL	NIL
(d)	Any Other (specify)						NIL	NIL
	Sub-Total (A)(2)						NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	51974154	51974154	60.12%	60.12	NIL	NIL
(B)	Public shareholding[3]							
(1)	Institutions						NIL	NIL
(a)	Mutual Funds/ UTI						NIL	NIL
(b)	Financial Institutions/ Banks	1	1250	1250	0.00%		NIL	NIL
(c)	Central Government/ State Government(s)						NIL	NIL
(d)	Venture Capital Funds						NIL	NIL
(e)	Insurance Companies						NIL	NIL
(f)	Foreign Institutional Investors						NIL	NIL
(g)	Foreign Venture Capital Investors						NIL	NIL
	Sub-Total (B)(1)	1	1250	1250	0.00%		NIL	NIL

(2)	Non-institutions								
(a)	Bodies Corporate	45	659560	605810	0.76%	0.76	NIL	NIL	
(b)	Individuals						NIL	NIL	
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1390	1494774	727859	1.73%	1.73	NIL	NIL	
							NIL	NIL	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3	313205	249455	0.36%	0.36	NIL	NIL	
(c)	1. Clearin Member	11	9567	9567	0.010%	0.010	NIL	NIL	
	2. N R I (Repatriate)	6	7601	7601	0.010%	0.010	NIL	NIL	
	3. N R I (Non- Repatriate)	4	7050	7050	0.010%	0.010	NIL	NIL	
	4. OCB	1	3753419	3753419	4.34%	4.34	NIL	NIL	
	5. Foreign Companies	2	26898635	22513400	31.12%	31.12	NIL	NIL	
	6. Trust	3	1325845	1310345	1.53%	1.53	NIL	NIL	
	Sub-Total (B)(2)	1465	34469656	29184506	39.87%	39.87	NIL	NIL	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	1466	34470906	29185756	39.88%	40.29	NIL	NIL	
	TOTAL (A)+(B)	1473	86445060	81159910	100.00%	100.00	NIL	NIL	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NIL	NIL	
	GRAND TOTAL (A)+(B)+(C)	1473	86445060	81159910	100.00%	100.00	NIL	NIL	
(l)(b)	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"								
C	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoters	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2	Public	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (c)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Grand Total	1473	86445060	81159910	100.00%	100.00	NIL	NIL	NIL

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares Pledged or otherwise encumbered
1	RAVI GHAI	3176465	3.67%	NIL
2	GAURAV GHAI	2259665	2.61%	NIL
3	GEETA GHAI	125370	0.15%	NIL
4	SATINETA FINLEASE & INVESTMENTS PVT. LTD.	22897844	26.49%	
5	GRAVISS HOLDINGS PVT. LTD.	21813970	25.23%	NIL
6	AMPHITRITE INVESTMENTS COMPANY PRIVATE L	1509840	1.75%	
7	OREGON REALTY PVT LTD	191000	0.22%	NIL
TOTAL		51974154	60.12%	NIL

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	TRESAD LTD	3753419	4.34
2	INTER-CONTINENTAL HOTELS CORPORATION	4385235	5.07
3	RAVI GHAI - I K GHAI TRUST	1215685	1.41
4	DUNEARN INVESTMENT (MAURITIUS) PTE LIMITED	22513400	26.05
TOTAL		31867739	36.87

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N. A.			
TOTAL				

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
TOTAL	N.A			

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

FOR Graviss Hospitality Limited

Company Secretary